

7102 J
CORDATION NO. _____ Filed & Recorded

DEC 3 1973 -4 10 PM

INTERSTATE COMMERCE COMMISSION

AMENDMENT AGREEMENT dated as of November 15, 1973, between FIRST SECURITY BANK OF UTAH NATIONAL ASSOCIATION (hereinafter called the Lessor), as Trustee for Bankers Trust Company, and TRAILER TRAIN COMPANY (hereinafter called the Lessee).

WHEREAS the Lessor and the Lessee have entered into a Lease of Equipment dated as of July 1, 1973 (hereinafter called the Lease), filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on October 19, 1973, recordation number 7102-Q; and

WHEREAS the parties hereto desire to amend the Lease.

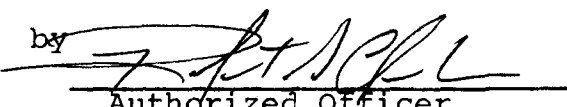
NOW, THEREFORE, in consideration of the mutual agreements herein contained, the parties hereto agree as follows:

1. Schedule A to the Lease is hereby amended so as to read in its entirety as set forth in Schedule A hereto.
2. The Lessee will promptly cause this Amendment Agreement to be filed and recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act.

IN WITNESS WHEREOF, the parties hereto have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed as of the day and year first above written.

FIRST SECURITY BANK OF UTAH
NATIONAL ASSOCIATION, as
Trustee for Bankers Trust
Company,

by


Authorized Officer


[Corporate Seal]

Attest:


Trust Officer
Authorized


TRAILER TRAIN COMPANY,

by


Vice President-Finance
and Treasurer

[Corporate Seal]

Attest:


Assistant Secretary

STATE OF UTAH,)
) ss.:
COUNTY OF SALT LAKE,)

On this 23rd day of November 1973, before me personally appeared Robert S. Clark to me personally known, who, being by me duly sworn, says that he is an authorized officer of FIRST SECURITY BANK OF UTAH NATIONAL ASSOCIATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said association, that said instrument was signed and sealed on behalf of said association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

Peggy Ann Kerkut
Notary Public

[NOTARIAL SEAL]

My Commission expires:

My Commission Expires Nov. 10, 1976

STATE OF ILLINOIS,)
) ss.:
COUNTY OF COOK,)

On this 26TH day of November, 1973, before me personally appeared N. V. Reichert, to me personally known, who, being by me duly sworn, says that he is the Vice President-Finance and Treasurer of TRAILER TRAIN COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

D-Ann Frank
Notary Public

[Notarial Seal]

My Commission expires:

Mr. [redacted] June 26, 1978

SCHEDULE A

<u>Type</u>	<u>Quantity</u>	<u>Lessee's Car Num</u> <u>(All Inclusive)</u>
89'4" 70-ton capacity, all purpose flat car	38	974387- 974424
89'4" 70-ton capacity, all purpose flat car	179	971748- 971926
89'4" 70-ton capacity, standard flat car equipped with hitches	142	254342- 254483
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